



Form CRS Relationship Summary **March 13, 2023**

Logic Capital Management, LLC is registered with the Securities and Exchange Commission as an investment adviser. Brokerage and investment advisory services and fees differ. It is important for you to understand the differences. Free and simple tools are available to research firms and financial professionals at investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

Relationships and Services

What investment services and advice can you provide me?

We offer investment advisory services to retail investors, after taking into consideration their risk tolerance and economic objectives, by building customized portfolios to achieve long-term objectives, and managing these portfolios with our recommended custodial partners. We also help organize the process of retirement planning by setting realistic expectations, consolidating scattered retirement plan accounts, and putting a plan in motion. Monitoring investments is offered as part of our standard service. Frequency depends upon the size and objective of each account.

For discretionary accounts, we have full trading authority under a limited power of attorney assigned to us through the client agreement. As a result, we will determine both the investments, and how much of each, should be purchased or sold on your behalf. You may instruct us not to purchase or sell certain investments on your behalf or to limit such trades to specified amounts. Nondiscretionary accounts are managed for clients not willing or unable to provide limited power of attorney to us. We invest in ETFs, mutual funds, individual equities, individual taxable and tax-free bonds, and Certificates of Deposit. We do not invest in proprietary products. The Firm does not have a minimum account size. For more information about our services, visit www.logiccapital.com.

Fees, Costs, Conflicts, and Standard of Conduct

What fees will I pay?

Fees based upon a percentage of your portfolio will generally range from 0.50% to 1.00% of assets under management per year, based on the portfolio size and the complexity of your individual situation. Fees are calculated based on the portfolio valuation as determined by the account custodian at the close of market on the last business day of each period. Fees include accrued interest and pending trades and are billed quarterly in advance at the rate of one fourth of the annual fee and are deducted from your account(s). For additional consultation on matters not pertaining to your managed account, a negotiable hourly consulting fee of \$200 may be charged, which is due immediately upon conclusion of the consulting engagement. Fees are negotiable.

Because we charge an asset-based fee, the more assets there are in your advisory account, the more you will pay in fees. We may therefore have an incentive to encourage you to increase the assets in your account.

Conversation Starters

- ❖ Given my financial situation, should I choose an investment advisory service? Why or why not?
- ❖ How will you choose investments to recommend to me?
- ❖ What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?
- ❖ Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?

Additional fees include transaction, exchange, wire transfer, margin interest or account fees charged by the custodian. When we recommend a mutual fund for your account, three separate fees may be charged to you, either directly or indirectly. The first fee is our investment management fee where the fund is included in the asset base for the quarterly fee calculation. The second fee is the set of internal fees charged by the investment company for the fund's investment management, marketing, administration, and marketing assistance. (This set of fees also applies to any money market fund or ETF purchased in your account.) The third fee may be a transaction fee which is assessed by the custodian for its service of providing access to a universe of mutual fund families through one account.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying. For more information about our fees, please refer to our ADV Part 2A brochure.

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here is an example to help you understand what this means.

Mr. Whitby sells insurance and annuities through MetLife, Principal, Lincoln Financial, Securian Financial, and Nationwide (and others). This service creates a conflict of interest with our clients but is mitigated through the fact that clients are free to purchase recommended insurance products elsewhere. At no time will a client of any service provided by us or Mr. Whitby pay both commission and investment management fees on the same asset.

How do your financial professionals make money?

In addition to compensation by salary and a share of profits earned by us, Mr. Whitby receives initial and continuing commissions on insurance products he recommends to and are purchased by clients.

Disciplinary History

Do you or your financial professionals have legal or disciplinary history?

No. Visit investor.gov/CRS for a free and simple search tool to research our firm and our financial professionals.

Additional Information

For additional information about our investment advisory services, please visit www.logiccapital.com. For up-to-date information and to request a copy of the relationship summary, please call (713) 781-1475.

Conversation Starters

- ❖ How might your conflicts of interest affect me, and how will you address them?
- ❖ As a financial professional, do you have any disciplinary history? For what type of conduct?
- ❖ Who is my primary contact person? Is he or she an investment adviser representative? Who can I talk to if I have concerns about how this person is treating me?